



Smart Thermostat Rebate Application

Office Use Only
Rebate:

Month/Year:

Complete form and sign/date. All information is required to process rebate(s).
Incomplete forms will be returned to the applicant. This will delay rebate processing.

CUSTOMER INFORMATION				
Account No. & Utility (required)		Are you the account holder? ☐ Yes ☐ No	Date	
Applicant Name				
Site Address		Phone		
City		State	Zip	
Mailing Address (if different than site address)		Contact Email		
City		State	Zip	

Thermostat that controls heat pump has been programmed to control a heat pump: ☐ Yes ☐ No	Previous thermostat type: ☐ Programmable ☐ Manual ☐ Other _____	Home Type: ☐ New Construction ☐ Site Built ☐ Manufactured ☐ Multifamily	Installer: ☐ Contractor ☐ Homeowner	
Thermostat Manufacturer 1	Model Number	Serial #	Heating System controlled by thermostat 1: ☐ Electric Forced Air Furnace ☐ Air/Water source heat pump	Occupancy Detection has been set to "ON": ☐ Yes ☐ No
Thermostat Manufacturer 2	Model Number	Serial #	Heating System controlled by thermostat 2: ☐ Electric Forced Air Furnace ☐ Air/Water source heat pump	Occupancy Detection has been set to "ON": ☐ Yes ☐ No

The qualified products list is available at: <https://www.bpa.gov/-/media/Aep/energy-efficiency/document-library/smart-tstat-gpl.pdf>

**\$100 rebate for one smart thermostat per qualifying heating system with a limit of two per household.
Rebate(s) will not exceed 100% of the cost.**

Upon signing this agreement, customer acknowledges the following:

Rebate offer(s) may be changed or discontinued at any time by Idaho Energy Authority (IDEA). IDEA disclaims any warranty, whether expressed or implied, regarding the product(s) listed above for any materials or labor associated with installation, maintenance, repair, or any energy savings associated with use. Rebate offer(s) apply to new product(s) only. IDEA reserves the right to inspect installed product(s). Product(s) must meet all program criteria to qualify for rebate(s). I understand the above and certify that I am a customer of IDEA, that the product(s) are installed and operating at the location indicated and that this address is within IDEA's service territory.

INSTALLER SIGNATURE _____ INSTALLATION DATE _____

HOMEOWNER SIGNATURE (if not the installer) _____ INSTALLATION DATE _____

Mail or fax completed application, legible copy of purchase receipt(s) showing model number, manufacturer, type, size, quantity, purchase date and cost to:

Idaho Energy Authority
Attn: Energy Efficiency Rebates
5625 NE Elam Young Parkway #100
Hillsboro, OR 97124
FAX: 1-503-344-6942
rebates@esgroupllc.com

Rebate Applications are due within six (6) months of purchase to qualify.
Allow 8 to 10 weeks for rebate processing after the receipt of all final paperwork.

Call 1-888-883-9879 to learn about additional energy efficiency programs.



RESIDENTIAL SMART THERMOSTAT REBATE PROGRAM

General Information

HOMES THAT QUALIFY FOR A REBATE

- Site Built, Manufactured & Multi-family low rise & mid/high rise & New Construction Single-family qualify for one Smart Thermostat per forced air electric furnace or air source and ground source heat pumps as their primary system controlled. **There is a limit of two per site location.**
- Thermostats that control cooling-only systems or dual fuel heating systems (gas furnace and electric heat pump) are not eligible for an incentive.

REBATE AMOUNT

- \$100 rebate for Qualifying Smart Thermostat.
- Maximum two rebates per site location
- *Rebate(s) will not exceed 100% of the total cost and does not cover installation costs.

QUALIFYING SMART THERMOSTATS

- Must be listed on the BPA Smart Thermostat Qualified Products [list](#).
- Must be set to the geographic location where the thermostat is located.
- Thermostats controlling air source heat pumps must be programmed to recognize the existing heat pump system.
- Smart thermostat must have occupancy detection set to "on".

INSTALLER INFORMATION

- Smart thermostats may be installed by homeowners or HVAC contractors.

AFTER INSTALLATION: FINAL DOCUMENTATION

- You or your contractor must submit a final invoice to IDEA along with the attached rebate application completely filled out and signed. Please include the serial number on the application.

QUALITY ASSURANCE INSPECTION

- IDEA may do a follow-up inspection of your new Smart Thermostat.
- If you are chosen for an inspection, you will be contacted beforehand to schedule a day/time with an IDEA field representative.

CUSTOMER REBATE CHECKS

- After IDEA receives your complete rebate application and final invoice, it takes approximately 8 to 10 weeks for rebate checks to be issued and mailed.

**For additional questions regarding the IDEA Smart Thermostat Rebate Program,
call 1-888-883-9879**

Residential Advanced Smart Thermostat Qualified Products List

Updated 7/11/2025

Approved Qualified Products:

Manufacturer	Model Name	Model Numbers
ecobee	- ecobee 3 - ecobee 4 - ecobee Smart Thermostat with Voice Control (ecobee 5) - Smart Thermostat Premium (ecobee 6) - Smart Thermostat Enhanced	- EB-STATE3***-## - EB-STATE4***-## - EB-STATE5* - EB-STATE6* - EB-STATE6L* <u>Note:</u> ecobee3 Lite does not qualify
Nest	- Nest Learning Thermostat - Nest Thermostat E - Nest Thermostat	- T3###** - T4###** - GA0####-** - GA05####-**
Lennox	iComfort M30 Smart Thermostat	iComfort M30 Smart Thermostat
Honeywell (Resideo)	- T9 Smart Thermostat - T10 Pro Smart Thermostat - X8S Series Smart Thermostat - ElitePRO S1100 Smart Thermostat - Elite PRO S1200 Smart Thermostat	- RCHT9610WFSW2019 - RCHT9610WFSW2003 - THX321WFS2001W - THX321WFS3001W - YTHM1004R3000 - YTHM1004R3001

BPA Smart Thermostat Specification:

In order for products to meet the standards of the qualified products list, they must have, at a minimum, the following:

- ENERGY STAR certification and additional information necessary to prove energy savings

OR

- Independent of manufacturer evaluation(s) demonstrating energy savings for smart thermostat

AND also have (in addition to evaluation or ENERGY STAR certification)

- 7-day programmable or learning-based scheduling



- Wi-Fi enabled, with remote access
- Built in occupancy sensor or
- Plug-in occupancy sensor packaged with the wall unit
- Heat pump auxiliary heat control and optimization capabilities

